

National Stock Exchange of India

Circular

DEPARTMENT: LISTING**Download Ref. No.: NSE/CML/63824****Date: Sep 09, 2024****Circular Ref. No.: 1673/2024**

To All Members,

Sub: Listing of Equity Shares of Revathi Equipment India Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from September 11 ,2024 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from September 11 ,2024

For and on behalf of
National Stock Exchange of India Limited

Snehal Mariappa
Manager

Annexure

1. Revathi Equipment India Limited

Symbol	REVATHIEQU
Name of the Company	Revathi Equipment India Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement
ISIN	INE0DAB01012
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
No. of securities	3066943
Distinctive number range	1001 to 3067943
Market lot	1
Pari Passu	Yes
Lock-in details	NA

*Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered Address: Revathi Equipment India Limited 331 Pollachi Road, Malimichampatti, Coimbatore – 641050 Email: nishant@revathi.in Contact Person – Mr. Nishant Ramakrishnan Website: www.revathi.in Email: nishant@revathi.in	Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400083 Telephone: 022 - 49186200 Contact Person: Mrs. S Dhanalakshmi Website: www.linkintime.co.in Email: coimbatore@linkintime.co.in
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The Hon'ble National Company Law Tribunal, Chennai Bench vide its order dated June 14, 2024 has approved the Scheme of Arrangement amongst Renaissance Advanced Consultancy Limited (RACL) and Renaissance Consultancy Services Limited (RCSL) and Renaissance Stocks Limited (RSL) and Revathi Equipment Limited (REL) and Semac Consultants Private Limited (SCPL) and Renaissance Corporate Consultants Limited (RCCL) and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and the other applicable provisions of the Companies Act, 2013.
 - i. Demerger of 'business of trading in commodities' (Demerged undertaking 1) of Renaissance Advanced Consultancy Limited (RACL) into Renaissance Consultancy Services Limited (RCSL).

ii. Post the above-mentioned demerger, merger of residual Renaissance Advanced Consultancy Limited with remaining undertaking along with Renaissance Stocks Limited (RSL) with Semac Consultants Limited (SCL) (Formerly known as Revathi Equipment Limited)

iii. Demerger of 'business of manufacturing and sales of drilling rigs and spares' (Demerged undertaking 2) of Semac Consultants Limited (SCL) (Formerly known as Revathi Equipment Limited) into Revathi Equipment India Limited (REIL) (formerly known as Renaissance Corporate Consultants Limited). whereby upon coming into effect of the scheme and in consideration of;

"1 (One) Fully Paid-up Equity Share of Rs.10/- each of Revathi Equipment India Limited for every 1 (One) Fully Paid-Up Equity Share of Rs.10/- each held in Semac Consultants Limited"

iv. Merger of Semac Consultants Private Limited (SCPL) with Semac Consultants Limited (SCL).

Prior to the Scheme, the paid-up Equity Capital of Revathi Equipment India Limited was Rs. 10,000/- consisting of 1,000 equity shares of Face Value of Rs.10/- each.

The issued, subscribed and paid-up equity capital of Revathi Equipment India Limited, post Arrangement is Rs. 3,06,69,430/- consisting of 30,66,943 equity shares of face Value of Rs. 10/- each fully paid.

- b) Appointed Date: April 01, 2022
- c) Effective date: July 10, 2023
- d) Date of Allotment: May 07, 2024